

ANNEX 1: VOTING FORM

[To be used only for direct voting via the Scrutineer Dr. Karl-Thomas Stopp]

To:

Dr. Karl-Thomas Stopp, Notary Public

MOCK Partnerschaft von Rechtsanwälten mbB

"Bond 2023/2028 of aap Implantate AG: Vote without meeting"

Uhlandstrasse 6

10623 Berlin

Federal Republic of Germany

Fax: +49 (0) 30 210 21 111

E-Mail: Abstimmungsleiter@mock-rechtsanwaelte.de

Date: _____

Reference is made to the invitation to vote of aap Implantate AG published in the Federal Gazette on 8 March 2024 in relation to the EUR 2,703.750.00 Mandatory Convertible Bond 2023/2028 (ISIN: DE000A351ZH9 / WKN: A351ZH) (the "**Invitation to Vote**") and to the vote without meeting, which will take place from 00:00 a.m. (CET) (beginning of the day) on 26 March 2024 until 24:00 (CET) (end of the day) on 28 March 2024.

VOTING FORM (ISIN: DE000A351ZH9)

The terms defined in the Invitation to Vote shall have the same meaning when used in this Voting Form, unless a different meaning is ascribed to them in this Voting Form.

1. Important legal information:

The completed voting form together with a Special Proof and a Blocking Confirmation must be received by the Scrutineer in text form (e.g. mail, fax, e-mail) at the above address within the *Voting Period*, which begins at 00:00 hours (CET) (start of the day) on 26 March 2024 and ends at 24:00 hours (CET) (end of the day) on 28 March 2024.

Votes received by the Scrutineer before or after the Voting Period will not be taken into account and are void.

This Voting Form will be updated if one or more counter motions and/or new items are submitted for resolution; an updated form will be available at <https://www.aap.de/investoren/wandelschuldverschreibung>.

2. Details of the Noteholder:

(a) Name / Company:

(b) Address:

(c) Nominal amount of the Notes held by the Noteholder
(ISIN DE000A351ZH9):

3. Exercise of voting rights

Noteholders must check one of the boxes relating to the proposed amendments.

By ticking the box, I/we give my/our vote in respect of the Notes held by me/us in respect of the proposed amendment described in the Invitation to Vote as follows:

Yes

No

Abstention

Signature

Name and title of the undersigned

Date